



**INFRASTRUCTURE
DEVELOPMENT
COMPANY
LIMITED**

Energy and Infrastructure Finance Institution

LOAN APPLICATION FORM

A. Applicant

1. Name of Project Company

2. Address of Main Office

Tel. Fax Telex e-mail

3. Address of Registered Office

Tel. Fax Telex e-mail

4. Mailing Address

5. Year of Incorporation

6. Provide a brief description of the nature of the company's business.

7. Provide a brief description of the Project and its development history.

UTC Building (16th floor)
8 Panthapath, Kawran Bazar
Dhaka-1215, Bangladesh
GPO Box: 619

Tel: 8111235, 8117526,
9114385, 9143157
Fax: 880-2-8116663
E-mail: idcol@dhaka.agni.com

<http://www.idcol.org>



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8. List below names of Owners, Officers and Directors as well as addresses and amounts of each contribution to paid-up capital

a) *Owners (over 10% of shares in Project Company)*

<i>Name</i>	<i>Mailing Address</i>	<i>Amount of Contribution (in US \$)</i>
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

b) *Officers*

<i>Name & Designation</i>	<i>Mailing Address</i>	<i>Amount of Contribution (in US \$)</i>
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

c) *Directors*

<i>Name</i>	<i>Mailing Address</i>	<i>Amount of Contribution (in US \$)</i>
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

9. Provide name and address of Auditors appointed by the Project Company.

Name

Mailing Address

Tel.

Fax

e-mail

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10. Describe in detail any legal actions pending for or against any of the Owners, Officers and Directors, the applicant company or any of its affiliates

11. Provide the names and specimen signatures of two representatives (one authorized and one alternate) authorized to deal on behalf of the Project Company with IDCOL with respect to this loan.

<i>Names</i>	<i>Signatures</i>
<div style="border: 1px solid black; height: 25px;"></div>	<div style="border: 1px solid black; height: 25px;"></div>
<div style="border: 1px solid black; height: 25px;"></div>	<div style="border: 1px solid black; height: 25px;"></div>

12. Name of Project Company Secretary

Address

*Tel**Fax**e-mail*

13. If Project Company is publicly traded, list stock exchanges on which shares are traded.¹

Stock Exchange (s)

14. List all affiliated companies

<i>Company</i>	<i>Nature of Affiliation</i>
_____	_____
_____	_____
_____	_____

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¹ Please provide copies of annual reports, financial audits and other documents filed with the Registrar of Companies.



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B. Financing Plan

1. Equity participation by the sponsors

Name of the sponsors	Amount (in US \$)

2. List the amount of loan available / requested from other lenders.

Name of Bank/IFI/ECA ²	Loan Type	Tenor	Grace	Amount (in US \$)	Status (approved / under process)
	Senior				
	Subordinated				
	Senior				
	Subordinated				
	Senior				
	Subordinated				

3. Amount of loan requested from IDCOL.

Loan Type	Tenor	Grace	Amount (in US \$)
Senior			
Subordinated			

C. Project Cost

List the major break-up of the project costs.

Components	Amount (in US \$)
Land, Building and Civil Works.	
Plant, Machinery, and Equipment	
Installation and Erection.	
Debt Service Account	
Maintenance Reserve Account	
Contingency	

D. Environmental and Social Compliance

1. Tick the environmental category of the project

Green Orange A Orange B Red

2. What are the requirements placed on the project by the executing agency/regulator for compliance with ADB / World Bank Safeguard policies and requirements of DOE.

² IFI is defined as International Financing Institution which includes institutions such as the World Bank, the International Finance Corporation (IFC) and Commonwealth Development Corporation (CDC). ECA is defined as Export Credit Agency as US Exim, JEXIM, SACE, COFACE and Hermes.

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3. Describe the Environmental and Social Management Plan and processes that the Promoter will follow to ensure compliance with ADB / World Bank Safeguard policies and requirements of DOE.

4. Tick your ability to monitor and oversee environmental and social compliance with.

Moderate Good Excellent

Justify your response:

5. Tick the appropriate box

Whether:

- Environmental and Social Impact Assessment has been completed
- Provisional clearance from the Department of Environment (DOE) has been obtained
- Environmental and Social framework report has been submitted
- In case of power generation, License to operate as an IPP/Captive Power Generator from BERC has been obtained

6. Provide the documents prepared for submission to DOE

- 1.
- 2.
- 3.

Note: IDCOL recommends that the project:

1. be reviewed for potential environmental and social impacts
2. meet national / International environmental requirements
3. be consistent with applicable environmental policies

E. Additional Information and Documentation

Please attach additional information and documentation, which will include but not be limited to the following

For Projects awarded on the basis of competition

1. A copy of the advertisement for expressions of interest in the Project;
2. A copy of the Request for Proposal ("RFP");

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3. A copy of the proposal submitted by the Company which was the basis for selection;
4. Project procurement plan;
5. Project disbursement plan;
6. Evaluation report (if available);
7. Financial model (soft and hard copy);
8. Other relevant information

For Unsolicited Projects

1. A copy of the proposal which was the basis for the issuance of the Letter of Intent ("LOI") by the Government of Bangladesh ("GOB");
2. Project procurement plan;
3. Project disbursement plan;
4. Financial model (soft and hard copy);
5. Other relevant information.

E. Loan Application Fee

A non-refundable application fee is required with this application.

F. Letters of Interest

Please attach an executed copy of the LOI issued by the GOB (if applicable).

UNDERTAKINGS AND REPRESENTATIONS

The Project Company agrees to give the following undertakings and make the following representations:

1. that the Owners, Officers and Directors of the Project Company will fulfill all the legal requirements defined under the Bangladesh Companies' Act of 1994;
2. that there are no legal proceedings pending against the Owners, Officers or Directors of the Project Company that are material to the development or financing of the Project at the time of this application;
3. that the Owners, Officers and Directors of the Project Company are not in default of any agreements of a financing institution that are material to the development or financing of the Project at the time of this application;
4. that the Lead Sponsor will provide at least 40% of the total equity amount required for the Project or an amount otherwise agreed and that this amount shall be retained in the Project Company for the life of the loan; and
6. that no other material conditions adverse to the Project exist at the time of this application.

Name of Authorized
Representatives

Signature

Date

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